



## Announcement Summary

**Entity name**

MINREX RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday August 29, 2022

**The +securities to be quoted are:**

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRR	ORDINARY FULLY PAID	4,125,000	29/08/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MINREX RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

151185867

### 1.3 ASX issuer code

MRR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/8/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

MRRAB : OPTION EXPIRING 30-SEP-2022 EX 4C

#### TO (Existing Class)

##### ASX +security code and description

MRR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,750,000

The first date the options were exercised or other +convertible securities were converted

29/8/2022

The last date the options were exercised or other +convertible securities were converted

29/8/2022

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

#### Issue date

29/8/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



## Issue details

**Number of +securities to be quoted**

3,750,000

**Are the +securities being issued for a cash consideration?**☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted****Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

MRRAO : OPTION EXPIRING 08-APR-2023 EX \$0.04

**TO (Existing Class)****ASX +security code and description**

MRR : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

375,000

**The first date the options were exercised or other +convertible securities were converted**

29/8/2022

**The last date the options were exercised or other +convertible securities were converted**

29/8/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No



**Issue date**

29/8/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

**Issue details**

**Number of +securities to be quoted**

375,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.04000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
MRR : ORDINARY FULLY PAID	1,076,489,703

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MRRAB : OPTION EXPIRING 30-SEP-2022 EX 4C	4,000,000
MRRAO : OPTION EXPIRING 08-APR-2023 EX \$0.04	50,135,417
MRRAQ : PERFORMANCE RIGHTS	14,000,000
MRRAM : OPTION EXPIRING 31-OCT-2022 EX 4C	1,601,772
MRRAP : OPTION EXPIRING 09-APR-2023 EX \$0.045	18,500,000